

SERVO FIDUCIARY SERVICES (PTY) LTD

FEE SCHEDULE

WILLS FEE

Drafting of will without consultation (where Servo is nominated as Executor)	600
Drafting of will without consultation (outside party nominated as Executor)	1 500
Drafting of a complex will together with consultation	1 500
Revision of your existing will (first two revisions are free of charge - thereafter)	250
Safekeeping of will (where Servo is nominated as Executor)	No charge

ESTATE ADMINISTRATION FEE

Maximum allowable fees in terms of the Administration of Estates Act 3,50%

We offer competitive discounted rates on the statutory Executor's fee

Additional benefits

Nedbank Corporate Saver accounts with money market interest rates from the first Rand
 Monthly fees of R 12 and transaction fees of R 5 per transaction
 All bank accounts are opened and managed in our offices
 Specialised services in respect of the deceased's and estate's taxes
 Above average turnaround time on administration of estates

TRUST SERVICES FEE

Drafting of trust deed and registration with Master of the High Court	4 750
Substitute trust deed and registration with the Master of the High Court	3 750
Resolutions, minutes of meetings, change of trustees	1 500/hour per hour
Appointment as independent professional trustee	Per quotation
Trust administration for inter vivos and testamentary trusts	Per quotation

ESTATE PLANNING FEE

Liquidity calculation + will	2 500
Comprehensive estate plan	Per quotation

Fees negotiated before work commences and depends on complexity and client needs

Factors that may influence the time spent on an estate plan:

Trust and/or business structures

Family dynamics

Consultation with third parties

Please note: 50% deposit required before work commences

ANCILLARY SERVICES

FEE

Advice consultation	1 500 per hour
Business structuring, coaching & consulting	Per quotation

Fees negotiated before work commences and depends on complexity and client needs

VALUE TO THE INTERMEDIARY

We ring-fence your client and therefore act as an extension of the intermediary's business

Identify further opportunities and offerings

Referral fee of 35% on estate administration fees after first R15,000 has been taken

In an estate with a fee of R 100,000 - R29,750 will be paid back to the intermediary.

Our approach is solution based and we therefore look at building relationships

White labeling available on request

CONTACT DETAILS

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