

APPLICATION FORM FOR A WILL
AANSOEKVORM VIR 'N TESTAMENT

Please complete in full and return to:/ Vul asseblief volledig in en stuur aan:
(Send via e-mail to: info@servofs.co.za)
(Stuur per e-pos na: info@servofs.co.za)

FORM COMPLETED BY/ VORM VOLTOOI DEUR

Surname/ Van _____
Full names/ Volle name _____
Email/ E-pos _____

WILL/ TESTAMENT

Single will Joint will
Enkel testament Gesamentlike testament English Afrikaans

TESTATOR/ TESTATEUR (male/manlik)

Surname/ Van _____
Full names/ Volle name _____
Id number/ Id nommer _____

TESTATRIX/ TESTATRICE (female/vroulik)

Surname/ Van _____
Full names/ Volle name _____
Id number/ Id nommer _____

MARITAL STATUS/HUWELIKSTATUS

Single/Enkel Getroud binne gemeenskap van goed Getroud buite gemeenskap van goed
Widow/Weduwee Married in community of property Married out of community of property
Widower/Wewenaar

With accrual Co-Habiting Divorced Other marriage (specify) _____
Met aanwas Saamwoonverhouding Geskei Ander huwelik (spesifiseer)

CHILDREN /KINDERS

Full names (all children, including predeceased children who left issue and legally adopted children)
Volle name (alle kinders, ook vooroorlede kinders wat nakomelinge nagelaat het en kinders wat wettig aangeneem is)

Present marriage/Huidige huwelik

Date of birth/Geboortedatum

Previous marriage of testator/Vorige huwelik van testateur

Date of birth/Geboortedatum

Previous marriage of testatrix/Vorige huwelik van testatrise

Date of birth/Geboortedatum

Children born out of wedlock/ Kind(ers) buite die huwelik gebore

Date of birth/Geboortedatum

BENEFICIARIES/ ERFGENAME

TESTATEUR/TESTATOR (male/manlik)

Testatrix sole beneficiary Yes/Ja

No/Nee

Testatrise enigste erfgename

If no specify beneficiary(ies) Indien nee spesifiseer erfgenaam/e:

TESTATRIX/ TESTATRISE (female/vroulik)

Testator sole beneficiary Yes/Ja No/Nee
Testateur enigste erfgename

If no specify beneficiary(ies)/ Indien nee spesifiseer erfgenaam/e:

DEATH OF TESTATOR AND TESTATRIX / AFSTERWE VAN TESTATEUR EN TESTATRISE

Children sole beneficiary/ies Yes/Ja No/Nee

If no specify beneficiary(ies)/ Indien nee spesifiseer erfgenaam/e:

SPECIAL REQUESTS/ SPESIALE VERSOEKE

MINOR BENEFICIARIES INHERITANCE IN TRUST/ MINDERJARIGE SE ERFENISSE IN TRUST

(Minimum age is 18/ Mimumum ouderdom is 18)

Until age in trust 18 21 25
Ouderdom in trust

Other age/ Ander ouderdom

GUARDIAN(S) FOR MINOR BENEFICIARIES / VOOG(DE) VIR MINDERJARIGES

Full names/ Volle name _____

Id number/ Id nommer _____

Relationship to testator / testatrix
Verwantskap aan testateur / testatrise _____

EXECUTOR(S)/ EKSEKUTEUR(S)

Servo Fiduciary Services (Pty) Ltd
Servo Fidusiêre Dienste (Edms) Beperk

Optional/Optioneel

Full names, identity no of other Executor/s
Volle name, en id no van ander Eksekuteur/s _____

TRUSTEE(S)

Servo Fiduciary Services (Pty) Ltd
Servo Fidusiêre Dienste (Edms) Beperk

Optional/Optioneel

Full names, id no of other Trustee/s
Volle name, en id no van ander Trustee/s

ASSETS/ BATES

	Testator/ Testateur	Testatrix/ Testatrise
Immovable property/ies/ Onroerende eiendom/me	R _____	R _____
Movable assets/ Roerende eiendom: Furniture, vehicles, implements, live-stock, etc. Huisraad, voertuie, implemente, lewende hawe, ens.	R _____	R _____
Business interests/Sakebelange: Sole propriety/ Eenmansaak _____ _____ _____	R _____	R _____
Shareholding in private company/ Aandeelhouding in privaat maatskappy _____ _____ _____	R _____	R _____
Interest in partnership/ Belang in vennootskap _____ _____ _____	R _____	R _____
Member's interest in CC/ Ledebelang in BK _____ _____ _____	R _____	R _____
Investments/ Beleggings: (Bank and/or assurance companies and/or other institutions) (Banke en/of versekeringsmaatskappy en/of ander instansies)	R _____	R _____
Versekering / Assurance: Assurance payable to estate/ Versekering aan boedel betaalbaar	R _____	R _____
Assurance payable to beneficiary/ies/ Versekering aan begunstigde/s betaalbaar	R _____	R _____
Pension Fund/ Annuity Fund/ Pensioenfonds/Annuïteite	R _____	R _____
Total /Totaal	R _____	R _____

LIABILITIES/ EISE

	Testator/Testateur	Testatrix/Testatrise
Mortgage bonds / Verbandlenings	R_____	R_____
Overdraft facility / oortrokke fasiliteit	R_____	R_____
Loans/hire purchase / Lenings/huurkope	R_____	R_____
Alimony claims/ Onderhoudseise	R_____	R_____
Income Tax/ Inkomstebelasting	R_____	R_____
Claims i.r.o. accrual system/ Eis a.g.v. aanwasbedeling	R_____	R_____
Other/ Ander:	R_____	R_____
Total / Totaal	R_____	R_____

Do you have any offshore assets specified in an offshore will?

Het u enige buitelandse bates gespesifiseer in 'n buitelandse testament?

Yes/Ja

No/Nee